FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations

(First)

16690 COLLINS AVENUE - PH-1

(Last)

(Middle)

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Please see footnotes⁽¹⁾
(2)(3)(4)(5)(6)

Please see footnotes⁽¹⁾ (2)(3)(4)(5)(6)

Please see footnotes⁽¹⁾
(2)(3)(4)(5)(6)

may conti	nue. See Instru	Cuon I(b).		FII	ed purs or	suant to S Section 3	ectior 0(h) c	n 16(a) of of the Inve	the S	Securities E ent Compar	xch ny A	ange Act	t of 1934 0						
		f Reporting Person	•							ding Symbo		1ODD	/DE/ [ionship of Reporti	ng Person(s)	to Issue	er	
ICAHN CARL C						OCCIDENTAL PETROLEUM CORP /DE/ [OXY]									(Check all applicable) Director X 10% Owne			wner	
(Last)		(First)	(Middle)			-]									Officer (give title below)	e	Other (below)	specify	
C/O ICAHN ASSOCIATES HOLDINGS LLC					3. Di	ate of Ear	liest T	ransactio	on (M	lonth/Day/Ye	1								
16690 C	OLLINS A	VENUE - PH-1				4/2020				,	,	,							
(Street)					4 If	Amendme	ent D	ate of Or	iginal	I Filed (Mon	nth/Ω)av/Year	<u> </u>	6 Indivi	idual or Joint/Grou	ın Filina (Che	ck Annli	cable Line	
SUNNY ISLES BEACH FL 33160						If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person				
,														X	Form filed by M	ore than One	Report	ng Person	
(City)		(State)	(Zip)																
			Table I - No						_										
1. Title of	Security (Ins	tr. 3)		Date	nsaction n/Day/Y	Exe		ned n Date,		nsaction E le (Instr.	1. Se Dispo	osed Of (Acquired (A) D) (Instr. 3, 4	or and 5)	5. Amount of Securities Beneficially Owner	6. Owner Form: Di ed (D) or Inc	rect	7. Nature Indirect Beneficia	
(MOII				,	(Mo	(Month/Day/		8)						Following Reporte Transaction(s)			Ownership (Instr. 4)		
								Cod	le V A	Amo	mount (A) or (D)		Price	(Instr. 3 and 4)					
			Table II -										Beneficia securitie		ied				
1. Title of	2.	3. Transaction	3A. Deemed	4.		5. Numb	er of	6. Date	Exerc	isable and	7	7. Title an	d Amount	8. Price o		10.		ure of Indir	
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transa Code 8)		Securitie	erivative ecurities cquired (A)			on Date Day/Year)		of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Owners (Instr. 4)		
('		or Dispo of (D) (Ir 3, 4 and	sed str.												
						3, 4 and	3,				$^{+}$		Amount		Transaction(s) (Instr. 4)				
				Code	v	(A)	(D)	Date Exercis	able	Expiration Date		Γitle	or Number of Shares						
				1		.,	(-,				0	Common							
Warrant	\$22	09/14/2020		P		732,066		09/14/2	020	08/03/2027	′ I	Stock, \$0.20, par value	732,066	\$2.46	14,683,093	I	Please (2)(3)(4)	see footnote (5)(6)	
											(Common							
Warrant	\$22	09/15/2020		P		445,913		09/15/2	020	08/03/2027	Ή.	Stock, \$0.20, par value	445,913	\$2.68	15,129,006	I	Please (2)(3)(4)	see footnote (5)(6)	
											0	Common							
Warrant	\$22	09/16/2020		P		439,565		09/16/2	020	08/03/2027	Ή.	Stock, \$0.20, par value	439,565	\$2.94	15,568,571	I	Please (2)(3)(4)	see footnote (5)(6)	
1 Name a	nd Address of	Reporting Person		ļ							Į P	Jai value							
	V CARL																		
		(F: 0)	(8.6.1.11.)			-													
(Last) C/O ICA	AHN ASSO	(First) CIATES HOLD	(Middle) INGS LLC																
16690 C	OLLINS A	VENUE - PH-1																	
(Street)						-													
SUNNY		FL	33160																
BEACH						_													
(City)		(State)	(Zip)																
		Reporting Person	•																
ICAHN	N PARTN	ERS LP				_													
(Last)		(First)	(Middle)																
16690 C	OLLINS A	VENUE - PH-1																	
(Street)						-													
SUNNY		FL	33160																
BEACH						_													
(City)		(State)	(Zip)																
		Reporting Person																	
<u>ICAH</u>	N PARTN	ERS MASTI	ER FUND LF	<u>'</u>		_													

(Street) SUNNY ISLES BEACH	FL	33160
(City)	(State)	(Zip)

Explanation of Responses:

- 1. On September 14, 2020, Icahn Partners LP ("Icahn Partners") purchased 428,011 warrants (the "Warrants") to purchase an equivalent number of shares (the "Shares") of common stock, par value \$0.20 per share ("Common Stock"), of Occidental Petroleum Corporation (the "Issuer") and Icahn Partners Master Fund LP ("Icahn Master") purchased 304,055 Warrants, each as reported in Table II.
- 2. On September 15, 2020, Icahn Partners purchased 260,709 Warrants and Icahn Master purchased 185,204 Warrants, each as reported in Table II. On September 16, 2020, Icahn Partners purchased 256,997 Warrants and Icahn Master purchased 182,568 Warrants, each as reported in Table II.
- 3. Beckton Corp. ("Beckton") is the sole stockholder of Icahn Enterprises G.P. Inc. ("Icahn Enterprises GP"), which is the general partner of Icahn Enterprises Holdings L.P. ("Icahn Enterprises Holdings"). Icahn Capital LP ("Icahn Capital"). Icahn Capital is the general partner of each of Icahn Onshore LP ("Icahn Onshore") and Icahn Offshore LP ("Icahn Onshore"). Icahn Onshore is the general partner of Icahn Partners. Icahn Offshore is the general partner of Icahn Master.
- 4. Beckton is 100 percent owned by Carl C. Icahn. As such, Mr. Icahn is in a position indirectly to determine the investment and voting decisions made by each of Icahn Partners and Icahn Master. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the securities which Icahn Partners owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficial ownership of such securities except to the extent of their pecuniary interest therein.
- 5. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises GP, Beckton and Mr. Icahn may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the securities which Icahn Master owns. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficial ownership of such securities except to the extent of their pecuniary interest therein.
- 6. Of the 15,568,571 Warrants reported in Table II, Icahn Partners directly beneficially owns 9,102,358 such Warrants and Icahn Master directly beneficially owns 6,466,213 such Warrants. Mr. Icahn may be deemed to indirectly beneficially own the 50,000 Warrants beneficially owned by Gail Golden, his wife, which are not included in the total reported in Table II, Column 9. Mr. Icahn disclaims beneficial ownership of such Warrants for all purposes.

 /S/ Carl C. Icahn
 09/16/2020

 /S/ Icahn Partners L.P
 09/16/2020

 /S/ Icahn Partners Master Fund LP
 09/16/2020

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.