(City)

SUNNY ISLES

BEACH

(State)

ICAHN PARTNERS MASTER FUND LP

(First)

1. Name and Address of Reporting Person^*

 $16690 \; COLLINS \; AVE., \; SUITE \; PH\text{-}1$

(Zip)

(Middle)

33160

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL				
OMB Number:	3235-0287			
Estimated average burden				
hours per response:	0.5			

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Section		onger subject to Form 5 obligations struction 1(b).									Exchange Acanny Act of 19			ll l	stimated avera	•	0.5		
L. Name and Address of Reporting Person* ICAHN CARL C					00	2. Issuer Name and Ticker or Trading Symbol OCCIDENTAL PETROLEUM CORP /DE/ OXY]								Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify)					
(Last) (First) (Middle) 16690 COLLINS AVE., SUITE PH-1					3. Date of Earliest Transaction (Month/Day/Year) 09/25/2020								below)		below)				
Street) SUNNY ISLES BEACH FL 33160				4. 1	4. If Amendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person						
(City)		(State)	(Zip)																
L. Title of	Security (Ins	tr. 3)	Table I - No	_	rivati Insacti	on 2	A. Deen	ned	3.	4	I. Securities A	r Benefici Acquired (A) o D) (Instr. 3, 4	or	5. Amount of	6. Own	ership Direct (D)	7. Nature of		
				th/Day	Year) if	any	ay/Year)	Code (Inst		Amount (A) or		Price	Beneficially Owr Following Repor Transaction(s) (Instr. 3 and 4)	ed or Indir	ect (I)	Beneficial Ownership (Instr. 4)			
			Table II -									Beneficia		ed					
L. Title of Derivative Security Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)	ction	5. Numb Derivati Securiti Acquire or Dispo	imber of active suried (A) sposed of nstr. 3, 4		Options, conv Exercisable and tion Date /Day/Year)		Vertible Securities) 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	e derivative Securities Beneficially Owned Following Reported	10. Ownershi Form: Direct (D) or Indirect (I) (Instr. 4	Benefi (Instr.	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisa	able	Expiration Date	Title	Amount or Number of Shares		Transaction(s (Instr. 4)	5)				
<i>N</i> arrant	\$22	09/25/2020		P		422,990	6	09/25/20	020	08/03/2027	Common Stock, \$0.20, par value	422,996	\$2.88	17,629,006	I	Please (2)(3)(4	see footnotes ⁽¹⁾)(5)(6)		
Warrant	\$22	09/28/2020		P		90,469		09/28/20	020	08/03/2027	Common Stock, \$0.20, par value	90,469	\$2.95	17,719,475	I	Please (2)(3)(4	see footnotes ⁽¹⁾)(5)(6)		
Warrant	\$22	09/29/2020		P		1,153,37	53,378 09/29/:		09/29/2020		9/29/2020 08/03/202		Common Stock, \$0.20, par value	1,153,378	\$2.87	18,872,853	I	Please see footnotes (2)(3)(4)(5)(6)	
	nd Address of	Reporting Person*																	
(Last) 16690 C	OLLINS A	(First) VE., SUITE PH-	(Middle)																
Street) SUNNY BEACH	ISLES	FL	33160																
(City)		(State)	(Zip)																
	nd Address of V PARTN	Reporting Person* ERS LP																	
(Last) 16690 C	OLLINS A	(First) VE., SUITE PH-	(Middle)																
Street) SUNNY BEACH	ISLES	FL	33160																

(City)	(State)	(Zip)

Explanation of Responses:

- 1. On September 25, 2020, Icahn Partners LP ("Icahn Partners") purchased 247,309 warrants (the "Warrants") to purchase an equivalent number of shares (the "Shares") of common stock, par value \$0.20 per share ("Common Stock"), of Occidental Petroleum Corporation (the "Issuer") and Icahn Partners Master Fund LP ("Icahn Master") purchased 175,687 Warrants, each as reported in Table II.
- 2. On September 28, 2020, Icahn Partners purchased 52,894 Warrants and Icahn Master purchased 37,575 Warrants, each as reported in Table II. On September 29, 2020, Icahn Partners purchased 674,337 Warrants and Icahn Master purchased 479,041 Warrants, each as reported in Table II.
- 3. Beckton Corp. ("Beckton") is the sole stockholder of Icahn Enterprises G.P. Inc. ("Icahn Enterprises GP"), which is the general partner of Icahn Enterprises Holdings"). Icahn Enterprises Holdings is the sole member of IPH GP LLC ("IPH"), which is the general partner of Icahn Capital LP ("Icahn Capital"). Icahn Capital is the general partner of each of Icahn Onshore LP ("Icahn Onshore") and Icahn Offshore LP ("Icahn Onshore"). Icahn Onshore is the general partner of Icahn Master.
- 4. Beckton is 100 percent owned by Carl C. Icahn. As such, Mr. Icahn is in a position indirectly to determine the investment and voting decisions made by each of Icahn Partners and Icahn Master. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the securities which Icahn Partners owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficial ownership of such securities except to the extent of their pecuniary interest therein.
- 5. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the securities which Icahn Master owns. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficial ownership of such securities except to the extent of their pecuniary interest therein.

6. Of the 18,872,853 Warrants reported in Table II, Icahn Partners directly beneficially owns 11,034,248 such Warrants and Icahn Master directly beneficially owns 7,838,605 such Warrants. Mr. Icahn may also be deemed to indirectly beneficially own the 50,000 Warrants beneficially owned by Gail Golden, his wife, which are not included in the total reported in Table II, Column 9. Mr. Icahn disclaims beneficial ownership of such Warrants for all nursoes.

 /S/ Carl C. Icahn
 09/29/2020

 /S/ Icahn Partners L.P
 09/29/2020

 /S/ Icahn Partners Master Fund LP
 09/29/2020

 ** Signature of Reporting Person
 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.