$\qquad$
$\qquad$ dated __March 10, 1995 $\qquad$

## Retail Medium-Term Notes

This Pricing Supplement accompanies and supplements the Prospectus, dated August 18, 1994, as supplemented by the Prospectus Supplement, dated August 18, 1994 (the "Prospectus Supplement").

The Notes offered hereby are being offered at a price to the public which will vary depending upon the aggregate principal amount of the Notes purchased in any single transaction. The price to the public for purchases of the Notes which are less than $\$ 100,000$ in principal amount will be $100 \%$ of the principal amount thereof, while the price to the public for purchases of the Notes which are equal to or greater than $\$ 100,000$ will be $991 / 2 \%$ of the principal amount thereof.

The Notes have the following terms (as applicable):

Original Issue Price:_See Above__ Agent's Commission Percentage: __ $2 \%$ Original Issue Discount:___N/A__ Net Proceeds: __\$7,252,000.00_ Original Issue Date:__March 17, 1995 Maturity Date:___March 17, 2003
$\qquad$

Yield to Maturity: ___at $100 \%$ equal 8.25\%; at $991 / 2 \%$ equal 8.34\% $\qquad$
Earliest Redemption Date:__March 17, 1998
Redemption Price:__100\% of the principal amount Interest Rate Per Annum (for Fixed Rate Notes):__8.25\%

Interest Rate Provisions (for Floating Rate Notes): Initial Interest Rate: $\qquad$ \% per annum
Base Rate or Rates:
[ ] Commercial Paper Rate
[ ] CD Rate
[ ] Federal Funds Rate
LIBOR
[ ] Reuters
[ ] Telerate
[ ] Prime Rate
[ ] Treasury Rate
Spread:
Spread Multiplier: $\qquad$
Index Maturity:
[ ] 1 Month
[ ] 3 Months
[ ] 6 Months
[ ] 1 Year
J Other (specify)
$\qquad$ \% per annum
Maximum Interest Rate: \% per annum
Interest Payment Dates:
[ ] 15th calendar day of each month
[ ] Third Wednesday of each month
[ ] Third Wednesday of each March,
June, September and December
[ ] Third Wednesday of each
[ ] Other (specify)
Regular Record Dates:
[ ] 15th day (whether or not a Business Day) immediately preceding the related Interest Payment Date
[ ] Other (specify)
Interest Payment Period:
[ ] Monthly
[ ] Quarterly
[ ] Semiannually
[ ] Annually
Interest Reset Period:
[ ] Daily
[ ] Weekly
[ ] Monthly
[ ] Quarterly
[ ] Semiannually
[ ] Annually
Interest Reset Dates:
[ ] As specified in Prospectus Supplement
] Other (specify)

